



**TOWN OF HOPKINTON – FISCAL YEAR 2023**  
**APPLICATION FOR MEANS-TESTED SENIOR TAX EXEMPTION**

GENERAL COURT OF THE COMMONWEALTH OF MASSACHUSETTS  
CHAPTER 234 OF THE ACTS OF 2018

**EXEMPTION CREDIT: UP TO DOUBLE THE AMOUNT OF THE CIRCUIT  
BREAKER CREDIT RECEIVED THE PREVIOUS YEAR**

DETERMINED BY BOARD OF SELECTMEN AND  
DEPENDENT ON NUMBER OF APPLICANTS

**THIS APPLICATION IS NOT OPEN TO PUBLIC INSPECTION**

**REQUIREMENTS**

**AGE:** 65 OR OLDER (CO-OWNER MUST BE 60 OR OLDER)

**RESIDENT:** MUST HAVE BEEN A RESIDENT OF HOPKINTON FOR TEN (10) CONSECUTIVE YEARS

**INCOME:** MUST MEET THE STATE CIRCUIT BREAKER LIMITS  
(SINGLE \$62,000, HEAD OF HOUSEHOLD \$78,000, JOINT \$93,000)

**HOMEOWNER'S PRINCIPAL RESIDENCE ASSESSMENT NOT TO EXCEED \$884,000**

**ASSETS:** MAXIMUM OF \$250,000 EXCLUDING PRINCIPAL RESIDENCE

**DOCUMENTATION NEEDED**

PROOF OF AGE (BIRTH CERTIFICATE, LICENSE OR NOTARIZED STATEMENT)

COMPLETE COPY OF 2021 FEDERAL INCOME TAX RETURN, IF FILED

COMPLETE COPY OF 2021 STATE INCOME TAX RETURN

SCHEDULE CB

LIST AND VERIFICATION OF ASSETS (ALL ACCOUNT STATEMENTS, ASSESSED VALUE OF OTHER  
REAL ESTATE OWNED, ETC.)

COMPLETED APPLICATION

TRUST DOCUMENTATION WITH ALL SCHEDULES, IF APPLICABLE

**APPLICATION DEADLINE – AUGUST 31, 2022**



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FORM APPROVED BY THE HOPKINTON BOARD OF ASSESSORS

In order to be eligible for this exemption, the following requirements MUST be met:

1. You, or at least one joint applicant, must have owned and occupied a home in Hopkinton as your principal residence for the last ten (10) consecutive years.
2. You must have filed a 2021 Massachusetts State Tax Form Schedule CB (Circuit Breaker) and received the credit.
3. Primary applicant is 65 and any joint applicant is 60 by December 31, 2021.

**THIS APPLICATION MUST BE RECEIVED IN THE ASSESSORS' OFFICE BY AUGUST 31, 2022.**

Incomplete applications or those missing supporting documentation will not be processed. Please provide all of the requested information.

1. Name of Applicant(s): \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City/Town: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Home Phone: \_\_\_\_\_ Cell/Work Phone: \_\_\_\_\_  
 Email Address: \_\_\_\_\_
2. Applicant Date of Birth: \_\_\_\_\_ Joint Applicant Date of Birth: \_\_\_\_\_  
 Valid Massachusetts ID: \_\_\_\_\_ Valid Massachusetts ID: \_\_\_\_\_
3. Assessed Value of Principal Residence (Fiscal 2021): \_\_\_\_\_ No. of Units: \_\_\_\_\_
4. Date you purchased the property: \_\_\_\_\_  
 If less than 10 years ago, prior address: \_\_\_\_\_
5. Is property subject to a trust? \_\_\_\_\_ *If yes, please attach trust document and all schedules.*
6. Do you own any other real estate? \_\_\_\_\_ If yes, please provide address: \_\_\_\_\_  
 \_\_\_\_\_
7. Have you been granted any tax exemption in any other city or town? \_\_\_\_\_ Where? \_\_\_\_\_
8. Provide your Circuit Breaker Income Tax Credit amount from 2021: \$ \_\_\_\_\_

*Please attach a copy of your 2021 State Income Tax filing, and the MA Schedule CB.*

Subscribed this \_\_\_\_ day of \_\_\_\_\_, 2022, under the pains and penalties of perjury.

Signature of Applicant: \_\_\_\_\_

***The filing of this application does not stay the collection of your real estate tax obligation. A credit will be applied or a refund issued if the exemption is allowed.***

BOARD OF ASSESSORS ACTION

- Income:
- Assets:
- Circuit Breaker Rec'd:
- Ownership:
- Occupancy:
- Age:

EXEMPTION AMOUNT: \$ \_\_\_\_\_

SIGNATURES: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_